



First Overseas Capital Limited

— Your growth partner —

Date: December 12, 2023

To,
Corporate Finance Department,
The Securities and Exchange Board of India
Plot No.C4-A,'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Sub: Public Issue of 86,74,800 Equity Shares comprising of Fresh Issue of 60,00,000 Equity Shares and Offer for Sale of 26,74,800 Equity Shares of face value of Rs. 10.00 each for cash at a price of Rs. 93/- per Equity Share (including a premium of Rs. 83/- per share) aggregating Rs. 8,067.56 Lakhs of Electro Force (India) Limited through the fixed price route.

Dear Sir / Madam,

Submission of Prospectus of Electro Force (India) Limited

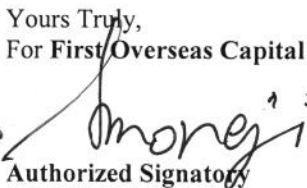
In view of the above, we are herewith submitting the Prospectus along with the following documents for your kind perusal:

- 1) A Due Diligence Certificate as per Form A of Schedule V including additional confirmation as provided in Form G of Schedule V, as per Regulation 246 of SEBI (ICDR) Regulations, 2018, as amended from time to time.
- 2) A note regarding due diligence process exercised by the Lead Manager.
- 3) Soft Copy of the Prospectus in the PDF Format.

We hope you find the above information in order and in case of any other further information that you may seek, you may feel free to contact us.

Thanks & Regards,

Yours Truly,
For First Overseas Capital Limited


Authorized Signatory

