



MITTAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS

To,

The Board of Directors,
Electro Force (India) Limited,
(Formerly Known as Electro Force (India) Private Limited),
39/5, Mauje Waliv Vasai (East),
Thane Maharashtra - 401 208.

Dear Sirs,

Re: Proposed Public Issue of equity shares by Electro Force (India) Limited (the "Company"/ "Electro Force")

We, M/s. Mittal Agarwal & Company, Chartered Accountants, have verified the books of accounts of Electro Force (India) Limited and other relevant records produced before us. On the basis of such verification and according to Information and explanations given to us, we confirm that the Company has incurred expenditure amounting to ₹ 3.27 Lakhs on the Objects of the Issued disclosed in proposed IPO offer document till 30 November, 2023.

We, hereby consent to our name being inserted in the Draft Prospectus/ Prospectus to be filed with SEBI, the Registrar of Companies and the Stock Exchanges. We the undersigned do hereby consent to this certificate being provided to any entity or regulatory authority in relation to the issue.

Yours sincerely,

For **Mittal Agarwal & Company**
Chartered Accountants
(Registration No. 131025W)

Deepesh Mittal



Deepesh Mittal
Partner
Membership No. 539486
Place: Mumbai
Date: 05/12/2023
UDIN: 23539486BGVONY9777